

BURRELL COLLEGE OF OSTEOPATHIC MEDICINE

STANDARD OPERATING PROCEDURES

Other Expense Reimbursement		SOP #: FIN.015.01
Effective Date	4/3/15	
Last Revision/Review	Reviewed 12/21/18, Reviewed 8/28/19: Reviewed 11/17/21	

1. Purpose

To control miscellaneous reimbursement of employee expenses, and to provide a mechanism for non-employee expense reimbursement.

2. Related Policy/Authority

Policy B3011

SOP FAF003 Faculty Affairs Recruitment through Hire of Regular Faculty

3. Faculty/Staff Responsibilities

Vice President of Administration/CFO is responsible to ensure that an overall structure of sound internal controls is implemented, GAAP is followed in all accounting, and that all external regulations and requirements for routine business transactions are addressed in the control and reporting structure. The VP of Administration/CFO is responsible to periodically review the structure and implementation of internal controls, and to regularly review all financial reports presented to the Ownership, the Board, the Debt Trustee, and any governmental agency or accrediting body.

The Controller is responsible for the implementation and oversight of these procedures.

4. Definitions/Abbreviations

None

5. Procedural Steps

1. Travel and Entertainment Expense will be controlled under SOP FIN.18.00
2. Board of Trustees Expense reimbursement will be controlled under SOP FIN.19.00
3. Recruitment travel reimbursement will be treated as a non-employee expense and centrally administered by Human Resources as a part of the search process. Please reference SOP FAF003 for procedures related to faculty recruitment, and complete the form attached to Interview Candidate Travel Requisition Guidelines.
4. In general, employee reimbursements other than those listed above will not be processed, except on a de minimis basis; please complete a BCOM Expense Reimbursement Report form to request reimbursement. General purchases including expenses incurred for delivery or pick up of food or other items should be approved in advance through the purchase requisition system, rather than allowing employees to be reimbursed for purchases made outside the requisition system. The Controller will approve emergency and de minimis other reimbursements on a case-by-case basis.
5. Employees with frequent requests for other reimbursements will be reported to the Dean/President after counsel by the Controller.

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6. Reports/Charts/Forms/Attachments/Cross References

BCOM Expense Reimbursement Report and Interview Candidate Travel Reimbursement Guidelines:

[Burrell College of Osteopathic Medicine – Finance Forms \(bcomm.org\)](http://bcomm.org)

7. Maintenance

Office of the Controller; updated whenever an external reporting requirement is added or changed.

8. Signature

Signature on File

11/17/21

VP Administration/CFO

Date

9. Distribution List

Internal/External

10. Revision History

Revision Date	Subsection #	Summary of Changes	New/Cancellation/Replacement Procedure? (if applicable)	Approval Date
11.17.2021	5	Added information about Board of Trustee expense reimbursement		12.1.2021